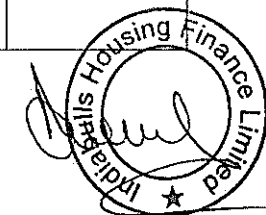
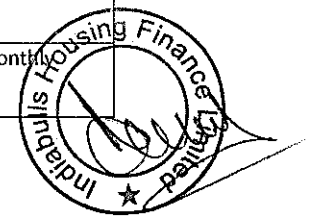


S. No.	Debentures/ Preference Shares/Warrants	Series I Category I & II	Series I Category III & IV	Series II Category I & II	Series II Category III & IV	Series III Category I & II	Series III Category III & IV	Series IV Category I & II	Series IV Category III & IV
1.	Security Description	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures
2.	No. of Securities	10,700	1,03,259	5,000	74,424	4,000	56,754	2,500	1,76,993
3.	Issue Price (Rs.)	1,07,00,000	10,32,59,000	50,00,000	7,44,24,000	40,00,000	5,67,54,000	25,00,000	17,69,93,000
4.	Nominal Value (Rs.)	1,07,00,000	10,32,59,000	50,00,000	7,44,24,000	40,00,000	5,67,54,000	25,00,000	17,69,93,000
5.	Paid up value (Rs.)	1,07,00,000	10,32,59,000	50,00,000	7,44,24,000	40,00,000	5,67,54,000	25,00,000	17,69,93,000
6.	Distinctive Numbers	1 - 10700	1 - 103259	1-5000	1 - 74424	1 - 4000	1 - 56754	1 - 2500	1 - 176993
7.	ISIN Code	INE148I07RC9	INE148I07RD7	INE148I07RE5	INE148I07RI6	INE148I07RF2	INE148I07RK2	INE148I07RG0	INE148I07RN6
8.	Coupon Rate	9.25%	9.65%	8.88%	9.25%	N.A. (Effective Yield 9.25%)	N.A. (Effective Yield 9.65%)	9.40%	9.90%
9.	Date of Allotment	27.12.2023	27.12.2023	27.12.2023	27.12.2023	27.12.2023	27.12.2023	27.12.2023	27.12.2023
10.	Interest Payment Dates	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
11.	Date(s) of Redemption	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
12.	Coupon Frequency	Annual	Annual	Monthly	Monthly	Cumulative	Cumulative	Annual	Annual
13.	Redemption Amount	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
14.	Rating Agency	November 06, 2023 & September 26, 2023	November 06, 2023 & September 26, 2023	November 06, 2023 & September 26, 2023	November 06, 2023 & September 26, 2023	November 06, 2023 & September 26, 2023	November 06, 2023 & September 26, 2023	November 06, 2023 & September 26, 2023	November 06, 2023 & September 26, 2023



15.	Rating Date	November 06, 2023 & September 26, 2023	November 06, 2023 & September 26, 2023	November 06, 2023 & September 26, 2023	November 06, 2023 & September 26, 2023	November 06, 2023 & September 26, 2023	November 06, 2023 & September 26, 2023	November 06, 2023 & September 26, 2023	November 06, 2023 & September 26, 2023
16.	Credit Rating	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable
17.	Put/ Call Option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
18.	Remarks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

S.No.	Debentures/ Preference Shares/ Warrants	Series V Category III & IV	Series VI Category I & II	Series VI Category III & IV	Series VII Category I & II	Series VII Category III & IV	Series VIII Category I & II	Series VIII Category III & IV
1.	Security Description	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures
2.	No. of Securities	1,13,764	500	56,001	10,000	87,440	60,000	1,01,299
3.	Issue Price (Rs.)	11,37,64,000	5,00,000	5,60,01,000	1,00,00,000	8,74,40,000	6,00,00,000	10,12,99,000
4.	Nominal Value (Rs.)	11,37,64,000	5,00,000	5,60,01,000	1,00,00,000	8,74,40,000	6,00,00,000	10,12,99,000
5.	Paid up value (Rs.)	11,37,64,000	5,00,000	5,60,01,000	1,00,00,000	8,74,40,000	6,00,00,000	10,12,99,000
6.	Distinctive Numbers	1 - 113764	1 - 500	1 - 56001	1 - 10000	1 - 87440	1 - 60000	1 - 101299
7.	ISIN Code	INE148I07RJ4	INE148I07RY3	INE148I07RL0	INE148I07RM8	INE148I07RS5	INE148I07RO4	INE148I07RP1
8.	Coupon Rate	9.48%	N.A. (Effective Yield 9.40%)	N.A. (Effective Yield 9.90%)	9.65%	10.15%	9.25%	9.71%
9.	Date of Allotment	27.12.2023	27.12.2023	27.12.2023	27.12.2023	27.12.2023	27.12.2023	27.12.2023
10.	Interest Payment Dates	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
11.	Date(s) of Redemption	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
12.	Coupon Frequency	Monthly	Cumulative	Cumulative	Annual	Annual	Monthly	Monthly



13.	Redemption Amount	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
14.	Rating Agency	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited
15.	Rating Date	November 06, 2023 & September 26, 2023	November 06, 2023 & September 26, 2023	November 06, 2023 & September 26, 2023	November 06, 2023 & September 26, 2023	November 06, 2023 & September 26, 2023	November 06, 2023 & September 26, 2023	November 06, 2023 & September 26, 2023
16.	Credit Rating	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable
17.	Put/ Call Option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
18.	Remarks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

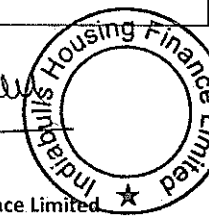
S.No.	Debentures/ Preference Shares/ Warrants	Series IX Category III & IV	Series X Category III & IV	Series XI Category I & II	Series XI Category III & IV	Series XII Category I & II	Series XII Category III & IV
1.	Security Description	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures
2.	No. of Securities	26,678	23,570	21,000	65,858	300	1,61,015
3.	Issue Price (Rs.)	2,66,78,000	2,35,70,000	2,10,00,000	6,58,58,000	3,00,000	16,10,15,000
4.	Nominal Value (Rs.)	2,66,78,000	2,35,70,000	2,10,00,000	6,58,58,000	3,00,000	16,10,15,000
5.	Paid up value (Rs.)	2,66,78,000	2,35,70,000	2,10,00,000	6,58,58,000	3,00,000	16,10,15,000
6.	Distinctive Numbers	1 - 26678	1 - 23570	1 - 21000	1 - 65858	1 - 300	1 - 161015
7.	ISIN Code	INE148I07RR7	INE148I07RU1	INE148I07RV9	INE148I07RW7	INE148I07RX5	INE148I07RZ0
8.	Coupon Rate	10.50%	10.03 %	10.25%	10.75%	9.80%	10.25%
9.	Date of Allotment	27.12.2023	27.12.2023	27.12.2023	27.12.2023	27.12.2023	27.12.2023
10.	Interest Payment Dates	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D



11.	Date(s) of Redemption	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
12.	Coupon Frequency	Annual	Monthly	Annual	Annual	Monthly	Monthly
13.	Redemption Amount	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
14.	Rating Agency	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited
15.	Rating Date	November 06, 2023 & September 26, 2023	November 06, 2023 & September 26, 2023	November 06, 2023 & September 26, 2023	November 06, 2023 & September 26, 2023	November 06, 2023 & September 26, 2023	November 06, 2023 & September 26, 2023
16.	Credit Rating	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable
17.	Put/ Call Option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
18.	Remarks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Date: December 27, 2023


 Amit Jain
 Company Secretary
 Indiabulls Housing Finance Limited



ANNEXURE D: ILLUSTRATIVE CASH FLOW AND DAY COUNT CONVENTION

Investors should that the below examples are solely for illustrative purposes and are not specific to the Tranche IV Issue.

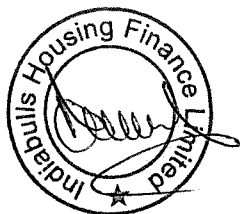
SERIES I

24 Months - Annual Coupon Payment			
Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post Incentive for existing investors or senior citizens	Post Incentive for existing investors and senior citizens
Face Value per NCD (in Rs.)	1000	1000	1000
Number of NCDs held (assumed)	1	1	1
Date of Allotment (assumed)*	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023
Tenor	2 years	2 years	2 years
Coupon Rate for all Categories I & II	9.25%	NA	NA
Coupon Rate for all Categories III & IV	9.65%	9.90%	10.15%
Redemption Date/Maturity Date (assumed)	Saturday, 27 December, 2025	Saturday, 27 December, 2025	Saturday, 27 December, 2025
Frequency of the interest payment with specified dates	First interest on December 27, 2024 and second interest on December 27, 2025	First interest on December 27, 2024 and second interest on December 27, 2025	First interest on December 27, 2024 and second interest on December 27, 2025
Day Count Convention	Actual/Actual	Actual/Actual	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
Deemed date of allotment	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023		-1000	-1000	-1000	-1000



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
1st Coupon	Friday, 27 December, 2024	Friday, 27 December, 2024	366	92.50	96.50	99.00	101.50
2nd Coupon	Saturday, 27 December, 2025	Friday, 26 December, 2025	365	92.50	96.50	99.00	101.50
Principal / Maturity value	Saturday, 27 December, 2025	Friday, 26 December, 2025		1000	1000	1000	1000



SERIES II

24 Months - Monthly Coupon Payment

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post Incentive for existing investors or senior citizens	Post Incentive for existing investors and senior citizens
Face Value per NCD (in Rs.)	1000	1000	1000
Number of NCDs held (assumed)	1	1	1
Date of Allotment (assumed)*	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023
Tenor	2 years	2 years	2 years
Coupon Rate for all Categories I & II	8.88%	NA	NA
Coupon Rate for all Categories III & IV	9.25%	9.50%	9.75%
Redemption Date/Maturity Date (assumed)	Saturday, 27 December, 2025	Saturday, 27 December, 2025	Saturday, 27 December, 2025
Frequency of the interest payment with specified dates	First interest on January 27, 2024 and subsequently on the 27th day of every month.	First interest on January 27, 2024 and subsequently on the 27th day of every month.	First interest on January 27, 2024 and subsequently on the 27th day of every month.
Day Count Convention	Actual/Actual	Actual/Actual	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
Deemed date of allotment	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023		-1000	-1000	-1000	-1000
1st Coupon	Saturday, 27 January, 2024	Monday, 29 January, 2024	31	7.52	7.83	8.05	8.26
2nd Coupon	Tuesday, 27 February, 2024	Tuesday, 27 February, 2024	31	7.52	7.83	8.05	8.26



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
3rd Coupon	Wednesday, 27 March, 2024	Wednesday, 27 March, 2024	29	7.04	7.33	7.53	7.73
4th Coupon	Saturday, 27 April, 2024	Monday, 29 April, 2024	31	7.52	7.83	8.05	8.26
5th Coupon	Monday, 27 May, 2024	Monday, 27 May, 2024	30	7.28	7.58	7.79	7.99
6th Coupon	Thursday, 27 June, 2024	Thursday, 27 June, 2024	31	7.52	7.83	8.05	8.26
7th Coupon	Saturday, 27 July, 2024	Monday, 29 July, 2024	30	7.28	7.58	7.79	7.99
8th Coupon	Tuesday, 27 August, 2024	Tuesday, 27 August, 2024	31	7.52	7.83	8.05	8.26
9th Coupon	Friday, 27 September, 2024	Friday, 27 September, 2024	31	7.52	7.83	8.05	8.26
10th Coupon	Sunday, 27 October, 2024	Monday, 28 October, 2024	30	7.28	7.58	7.79	7.99
11th Coupon	Wednesday, 27 November, 2024	Wednesday, 27 November, 2024	31	7.52	7.83	8.05	8.26
12th Coupon	Friday, 27 December, 2024	Friday, 27 December, 2024	30	7.28	7.58	7.79	7.99
13th Coupon	Monday, 27 January, 2025	Monday, 27 January, 2025	31	7.54	7.86	8.07	8.28
14th Coupon	Thursday, 27 February, 2025	Thursday, 27 February, 2025	31	7.54	7.86	8.07	8.28



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
		February, 2025					
15th Coupon	Thursday, 27 March, 2025	Thursday, 27 March, 2025	28	6.81	7.10	7.29	7.48
16th Coupon	Sunday, 27 April, 2025	Monday, 28 April, 2025	31	7.54	7.86	8.07	8.28
17th Coupon	Tuesday, 27 May, 2025	Tuesday, 27 May, 2025	30	7.30	7.60	7.81	8.01
18th Coupon	Friday, 27 June, 2025	Friday, 27 June, 2025	31	7.54	7.86	8.07	8.28
19th Coupon	Sunday, 27 July, 2025	Monday, 28 July, 2025	30	7.30	7.60	7.81	8.01
20th Coupon	Wednesday, 27 August, 2025	Wednesday, 27 August, 2025	31	7.54	7.86	8.07	8.28
21st Coupon	Saturday, 27 September, 2025	Monday, 29 September, 2025	31	7.54	7.86	8.07	8.28
22nd Coupon	Monday, 27 October, 2025	Monday, 27 October, 2025	30	7.30	7.60	7.81	8.01
23rd Coupon	Thursday, 27 November, 2025	Thursday, 27 November, 2025	31	7.54	7.86	8.07	8.28
24th Coupon	Saturday, 27 December, 2025	Friday, 26 December, 2025	30	7.30	7.60	7.81	8.01
Principal / Maturity value	Saturday, 27 December, 2025	Friday, 26 December, 2025		1000	1000	1000	1000



SERIES III

24 Months - Cumulative Payment

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post Incentive for existing investors or senior citizens	Post Incentive for existing investors and senior citizens
Face Value per NCD (in Rs.)	1000	1000	1000
Number of NCDs held (assumed)	1	1	1
Date of Allotment (assumed)*	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023
Tenor	2 years	2 years	2 years
Coupon Rate for all Categories I & II	NA	NA	NA
Coupon Rate for all Categories III & IV	NA	NA	NA
Redemption Date/Maturity Date (assumed)	Saturday, 27 December, 2025	Saturday, 27 December, 2025	Saturday, 27 December, 2025
Frequency of the interest payment with specified dates	NA	NA	NA
Day Count Convention	Actual/Actual	Actual/Actual	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
Deemed date of allotment	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023		-1000.00	-1000.00	-1000.00	-1000.00
Coupon/Interest Payment	Saturday, 27 December, 2025	Friday, 26 December, 2025	731	193.85	202.65	208.20	213.65
Principal / Maturity value	Saturday, 27 December, 2025	Friday, 26 December, 2025		1000.00	1000.00	1000.00	1000.00



SERIES IV

36 Months - Annual Coupon Payment

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post Incentive for existing investors or senior citizens	Post Incentive for existing investors and senior citizens
Face Value per NCD (in Rs.)	1000	1000	1000
Number of NCDs held (assumed)	1	1	1
Date of Allotment (assumed)*	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023
Tenor	3 years	3 years	3 years
Coupon Rate for all Categories I & II	9.40%	NA	NA
Coupon Rate for all Categories III & IV	9.90%	10.15%	10.40%
Redemption Date/Maturity Date (assumed)	Sunday, 27 December, 2026	Sunday, 27 December, 2026	Sunday, 27 December, 2026
Frequency of the interest payment with specified dates	First interest on December 27, 2024, subsequently on the 27th day of December every year	First interest on December 27, 2024, subsequently on the 27th day of December every year	First interest on December 27, 2024, subsequently on the 27th day of December every year
Day Count Convention	Actual/Actual	Actual/Actual	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
Deemed date of allotment	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023		-1000	-1000	-1000	-1000
1st Coupon	Friday, 27 December, 2024	Friday, 27 December, 2024	366	94.00	99.00	101.50	104.00
2nd Coupon	Saturday, 27 December, 2025	Monday, 29 December, 2025	365	94.00	99.00	101.50	104.00



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
3rd Coupon	Sunday, 27 December, 2026	Thursday, 24 December, 2026	365	94.00	99.00	101.50	104.00
Principal / Maturity value	Sunday, 27 December, 2026	Thursday, 24 December, 2026		1000.00	1000.00	1000.00	1000.00



SERIES V

36 Months - Monthly Coupon Payment

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post Incentive for existing investors or senior citizens	Post Incentive for existing investors and senior citizens
Face Value per NCD (in Rs.)	1000	1000	1000
Number of NCDs held (assumed)	1	1	1
Date of Allotment (assumed)*	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023
Tenor	3 years	3 years	3 years
Coupon Rate for all Categories I & II	9.02%	NA	NA
Coupon Rate for all Categories III & IV	9.48%	9.73%	9.98%
Redemption Date/Maturity Date (assumed)	Sunday, 27 December, 2026	Sunday, 27 December, 2026	Sunday, 27 December, 2026
Frequency of the interest payment with specified dates	First interest on January 27, 2024 and subsequently on the 27th day of every month.	First interest on January 27, 2024 and subsequently on the 27th day of every month.	First interest on January 27, 2024 and subsequently on the 27th day of every month.
Day Count Convention	Actual/Actual	Actual/Actual	Actual/Actual

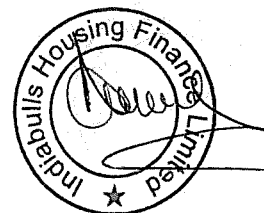
Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
Deemed date of allotment	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023		-1000	-1000	-1000	-1000
1st Coupon	Saturday, 27 January, 2024	Monday, 29 January, 2024	31	7.64	8.03	8.24	8.45
2nd Coupon	Tuesday, 27 February, 2024	Tuesday, 27	31	7.64	8.03	8.24	8.45



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
		February, 2024					
3rd Coupon	Wednesday, 27 March, 2024	Wednesday, 27 March, 2024	29	7.15	7.51	7.71	7.91
4th Coupon	Saturday, 27 April, 2024	Monday, 29 April, 2024	31	7.64	8.03	8.24	8.45
5th Coupon	Monday, 27 May, 2024	Monday, 27 May, 2024	30	7.39	7.77	7.98	8.18
6th Coupon	Thursday, 27 June, 2024	Thursday, 27 June, 2024	31	7.64	8.03	8.24	8.45
7th Coupon	Saturday, 27 July, 2024	Monday, 29 July, 2024	30	7.39	7.77	7.98	8.18
8th Coupon	Tuesday, 27 August, 2024	Tuesday, 27 August, 2024	31	7.64	8.03	8.24	8.45
9th Coupon	Friday, 27 September, 2024	Friday, 27 September, 2024	31	7.64	8.03	8.24	8.45
10th Coupon	Sunday, 27 October, 2024	Monday, 28 October, 2024	30	7.39	7.77	7.98	8.18
11th Coupon	Wednesday, 27 November, 2024	Wednesday, 27 November, 2024	31	7.64	8.03	8.24	8.45
12th Coupon	Friday, 27 December, 2024	Friday, 27 December, 2024	30	7.39	7.77	7.98	8.18
13th Coupon	Monday, 27 January, 2025	Monday, 27 January, 2025	31	7.66	8.05	8.26	8.48



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
14th Coupon	Thursday, 27 February, 2025	Thursday, 27 February, 2025	31	7.66	8.05	8.26	8.48
15th Coupon	Thursday, 27 March, 2025	Thursday, 27 March, 2025	28	6.92	7.27	7.46	7.66
16th Coupon	Sunday, 27 April, 2025	Monday, 28 April, 2025	31	7.66	8.05	8.26	8.48
17th Coupon	Tuesday, 27 May, 2025	Tuesday, 27 May, 2025	30	7.41	7.79	8.00	8.20
18th Coupon	Friday, 27 June, 2025	Friday, 27 June, 2025	31	7.66	8.05	8.26	8.48
19th Coupon	Sunday, 27 July, 2025	Monday, 28 July, 2025	30	7.41	7.79	8.00	8.20
20th Coupon	Wednesday, 27 August, 2025	Wednesday, 27 August, 2025	31	7.66	8.05	8.26	8.48
21st Coupon	Saturday, 27 September, 2025	Monday, 29 September, 2025	31	7.66	8.05	8.26	8.48
22nd Coupon	Monday, 27 October, 2025	Monday, 27 October, 2025	30	7.41	7.79	8.00	8.20
23rd Coupon	Thursday, 27 November, 2025	Thursday, 27 November, 2025	31	7.66	8.05	8.26	8.48
24th Coupon	Saturday, 27 December, 2025	Monday, 29 December, 2025	30	7.41	7.79	8.00	8.20
25th Coupon	Tuesday, 27 January, 2026	Tuesday, 27 January, 2026	31	7.66	8.05	8.26	8.48



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
		January, 2026					
26th Coupon	Friday, 27 February, 2026	Friday, 27 February, 2026	31	7.66	8.05	8.26	8.48
27th Coupon	Friday, 27 March, 2026	Friday, 27 March, 2026	28	6.92	7.27	7.46	7.66
28th Coupon	Monday, 27 April, 2026	Monday, 27 April, 2026	31	7.66	8.05	8.26	8.48
29th Coupon	Wednesday, 27 May, 2026	Wednesday, 27 May, 2026	30	7.41	7.79	8.00	8.20
30th Coupon	Saturday, 27 June, 2026	Monday, 29 June, 2026	31	7.66	8.05	8.26	8.48
31st Coupon	Monday, 27 July, 2026	Monday, 27 July, 2026	30	7.41	7.79	8.00	8.20
32nd Coupon	Thursday, 27 August, 2026	Thursday, 27 August, 2026	31	7.66	8.05	8.26	8.48
33rd Coupon	Sunday, 27 September, 2026	Monday, 28 September, 2026	31	7.66	8.05	8.26	8.48
34th Coupon	Tuesday, 27 October, 2026	Tuesday, 27 October, 2026	30	7.41	7.79	8.00	8.20
35th Coupon	Friday, 27 November, 2026	Friday, 27 November, 2026	31	7.66	8.05	8.26	8.48
36th Coupon	Sunday, 27 December, 2026	Thursday, 24 December, 2026	30	7.41	7.79	8.00	8.20



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
Principal / Maturity value	Sunday, 27 December, 2026	Thursday, 24 December, 2026		1000.00	1000.00	1000.00	1000.00



SERIES VI

36 Months - Cumulative Payment

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post Incentive for existing investors or senior citizens	Post Incentive for existing investors and senior citizens
Face Value per NCD (in Rs.)	1000	1000	1000
Number of NCDs held (assumed)	1	1	1
Date of Allotment (assumed)*	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023
Tenor	3 Years	3 Years	3 Years
Coupon Rate for all Categories I & II	NA	NA	NA
Coupon Rate for all Categories III & IV	NA	NA	NA
Redemption Date/Maturity Date (assumed)	Sunday, 27 December, 2026	Sunday, 27 December, 2026	Sunday, 27 December, 2026
Frequency of the interest payment with specified dates	NA	NA	NA
Day Count Convention	Actual/Actual	Actual/Actual	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
Deemed date of allotment	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023		-1000.00	-1000.00	-1000.00	-1000.00
Coupon/Interest Payment	Sunday, 27 December, 2026	Thursday, 24 December, 2026	1096	309.70	327.75	336.85	346.00
Principal / Maturity value	Sunday, 27 December, 2026	Thursday, 24 December, 2026		1000.00	1000.00	1000.00	1000.00

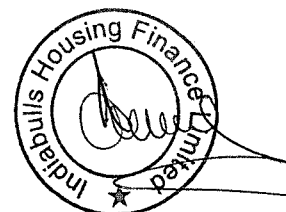


SERIES VII

60 Months - Annual Coupon Payment

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post Incentive for existing investors or senior citizens	Post Incentive for existing investors and senior citizens
Face Value per NCD (in Rs.)	1000	1000	1000
Number of NCDs held (assumed)	1	1	1
Date of Allotment (assumed)*	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023
Tenor	5 years	5 years	5 years
Coupon Rate for all Categories I & II	9.65%	NA	NA
Coupon Rate for all Categories III & IV	10.15%	10.40%	10.65%
Redemption Date/Maturity Date (assumed)	Wednesday, 27 December, 2028	Wednesday, 27 December, 2028	Wednesday, 27 December, 2028
Frequency of the interest payment with specified dates	First interest on December 27, 2024, subsequently on the 27th day of December every year	First interest on December 27, 2024, subsequently on the 27th day of December every year	First interest on December 27, 2024, subsequently on the 27th day of December every year
Day Count Convention	Actual/Actual	Actual/Actual	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
Deemed date of allotment	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023		-1000	-1000	-1000	-1000
1st Coupon	Friday, 27 December, 2024	Friday, 27 December, 2024	366	96.50	101.50	104.00	106.50
2nd Coupon	Saturday, 27 December, 2025	Monday, 29 December, 2025	365	96.50	101.50	104.00	106.50



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
3rd Coupon	Sunday, 27 December, 2026	Thursday, 24 December, 2026	365	96.50	101.50	104.00	106.50
Principal Payment	Sunday, 27 December, 2026	Thursday, 24 December, 2026		333.33	333.33	333.33	333.33
4th Coupon	Monday, 27 December, 2027	Monday, 27 December, 2027	365	64.33	67.67	69.33	71.00
Principal Payment	Monday, 27 December, 2027	Monday, 27 December, 2027		333.33	333.33	333.33	333.33
5th Coupon	Wednesday, 27 December, 2028	Wednesday, 27 December, 2028	366	32.17	33.83	34.67	35.50
Principal / Maturity value	Wednesday, 27 December, 2028	Wednesday, 27 December, 2028		333.33	333.33	333.33	333.33



SERIES VIII

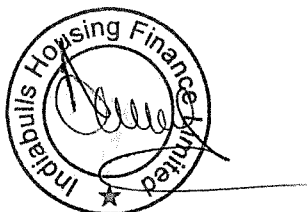
60 Months - Monthly Coupon Payment

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post Incentive for existing investors or senior citizens	Post Incentive for existing investors and senior citizens
Face Value per NCD (in Rs.)	1000	1000	1000
Number of NCDs held (assumed)	1	1	1
Date of Allotment (assumed)*	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023
Tenor	5 years	5 years	5 years
Coupon Rate for all Categories I & II	9.25%	NA	NA
Coupon Rate for all Categories III & IV	9.71%	9.96%	10.21%
Redemption Date/Maturity Date (assumed)	Wednesday, 27 December, 2028	Wednesday, 27 December, 2028	Wednesday, 27 December, 2028
Frequency of the interest payment with specified dates	First interest on January 27, 2024 and subsequently on the 27th day of every month.	First interest on January 27, 2024 and subsequently on the 27th day of every month.	First interest on January 27, 2024 and subsequently on the 27th day of every month.
Day Count Convention	Actual/Actual	Actual/Actual	Actual/Actual

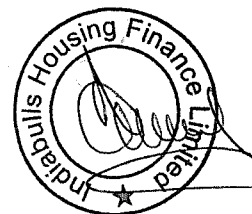
Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
Deemed date of allotment	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023		-1000	-1000	-1000	-1000
1st Coupon	Saturday, 27 January, 2024	Monday, 29	31	7.83	8.22	8.44	8.65



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
		January, 2024					
2nd Coupon	Tuesday, 27 February, 2024	Tuesday, 27 February, 2024	31	7.83	8.22	8.44	8.65
3rd Coupon	Wednesday, 27 March, 2024	Wednesday, 27 March, 2024	29	7.33	7.69	7.89	8.09
4th Coupon	Saturday, 27 April, 2024	Monday, 29 April, 2024	31	7.83	8.22	8.44	8.65
5th Coupon	Monday, 27 May, 2024	Monday, 27 May, 2024	30	7.58	7.96	8.16	8.37
6th Coupon	Thursday, 27 June, 2024	Thursday, 27 June, 2024	31	7.83	8.22	8.44	8.65
7th Coupon	Saturday, 27 July, 2024	Monday, 29 July, 2024	30	7.58	7.96	8.16	8.37
8th Coupon	Tuesday, 27 August, 2024	Tuesday, 27 August, 2024	31	7.83	8.22	8.44	8.65
9th Coupon	Friday, 27 September, 2024	Friday, 27 September, 2024	31	7.83	8.22	8.44	8.65



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
10th Coupon	Sunday, 27 October, 2024	Monday, 28 October, 2024	30	7.58	7.96	8.16	8.37
11th Coupon	Wednesday, 27 November, 2024	Wednesday, 27 November, 2024	31	7.83	8.22	8.44	8.65
12th Coupon	Friday, 27 December, 2024	Friday, 27 December, 2024	30	7.58	7.96	8.16	8.37
13th Coupon	Monday, 27 January, 2025	Monday, 27 January, 2025	31	7.86	8.25	8.46	8.67
14th Coupon	Thursday, 27 February, 2025	Thursday, 27 February, 2025	31	7.86	8.25	8.46	8.67
15th Coupon	Thursday, 27 March, 2025	Thursday, 27 March, 2025	28	7.10	7.45	7.64	7.83
16th Coupon	Sunday, 27 April, 2025	Monday, 28 April, 2025	31	7.86	8.25	8.46	8.67
17th Coupon	Tuesday, 27 May, 2025	Tuesday, 27 May, 2025	30	7.60	7.98	8.19	8.39
18th Coupon	Friday, 27 June, 2025	Friday, 27 June, 2025	31	7.86	8.25	8.46	8.67



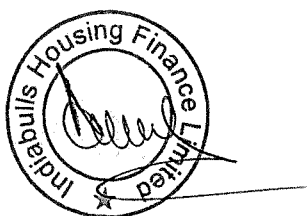
Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
19th Coupon	Sunday, 27 July, 2025	Monday, 28 July, 2025	30	7.60	7.98	8.19	8.39
20th Coupon	Wednesday, 27 August, 2025	Wednesday, 27 August, 2025	31	7.86	8.25	8.46	8.67
21st Coupon	Saturday, 27 September, 2025	Monday, 29 September, 2025	31	7.86	8.25	8.46	8.67
22nd Coupon	Monday, 27 October, 2025	Monday, 27 October, 2025	30	7.60	7.98	8.19	8.39
23rd Coupon	Thursday, 27 November, 2025	Thursday, 27 November, 2025	31	7.86	8.25	8.46	8.67
24th Coupon	Saturday, 27 December, 2025	Monday, 29 December, 2025	30	7.60	7.98	8.19	8.39
25th Coupon	Tuesday, 27 January, 2026	Tuesday, 27 January, 2026	31	7.86	8.25	8.46	8.67
26th Coupon	Friday, 27 February, 2026	Friday, 27 February, 2026	31	7.86	8.25	8.46	8.67



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
27th Coupon	Friday, 27 March, 2026	Friday, 27 March, 2026	28	7.10	7.45	7.64	7.83
28th Coupon	Monday, 27 April, 2026	Monday, 27 April, 2026	31	7.86	8.25	8.46	8.67
29th Coupon	Wednesday, 27 May, 2026	Wednesday, 27 May, 2026	30	7.60	7.98	8.19	8.39
30th Coupon	Saturday, 27 June, 2026	Monday, 29 June, 2026	31	7.86	8.25	8.46	8.67
31st Coupon	Monday, 27 July, 2026	Monday, 27 July, 2026	30	7.60	7.98	8.19	8.39
32nd Coupon	Thursday, 27 August, 2026	Thursday, 27 August, 2026	31	7.86	8.25	8.46	8.67
33rd Coupon	Sunday, 27 September, 2026	Monday, 28 September, 2026	31	7.86	8.25	8.46	8.67
34th Coupon	Tuesday, 27 October, 2026	Tuesday, 27 October, 2026	30	7.60	7.98	8.19	8.39
35th Coupon	Friday, 27 November, 2026	Friday, 27 November, 2026	31	7.86	8.25	8.46	8.67



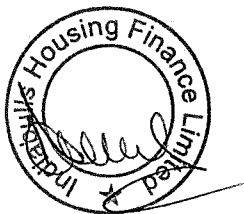
Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
36th Coupon	Sunday, 27 December, 2026	Thursday, 24 December, 2026	30	7.60	7.98	8.19	8.39
Principal Payment	Sunday, 27 December, 2026	Thursday, 24 December, 2026		333.33	333.33	333.33	333.33
37th Coupon	Wednesday, 27 January, 2027	Wednesday, 27 January, 2027	31	5.24	5.50	5.64	5.78
38th Coupon	Saturday, 27 February, 2027	Monday, 1 March, 2027	31	5.24	5.50	5.64	5.78
39th Coupon	Saturday, 27 March, 2027	Monday, 29 March, 2027	28	4.73	4.97	5.09	5.22
40th Coupon	Tuesday, 27 April, 2027	Tuesday, 27 April, 2027	31	5.24	5.50	5.64	5.78
41st Coupon	Thursday, 27 May, 2027	Thursday, 27 May, 2027	30	5.07	5.32	5.46	5.59
42nd Coupon	Sunday, 27 June, 2027	Monday, 28 June, 2027	31	5.24	5.50	5.64	5.78
43rd Coupon	Tuesday, 27 July, 2027	Tuesday, 27 July, 2027	30	5.07	5.32	5.46	5.59



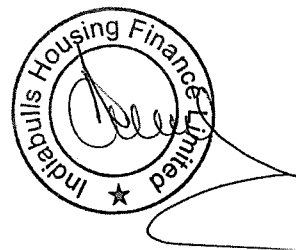
Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
44th Coupon	Friday, 27 August, 2027	Friday, 27 August, 2027	31	5.24	5.50	5.64	5.78
45th Coupon	Monday, 27 September, 2027	Monday, 27 September, 2027	31	5.24	5.50	5.64	5.78
46th Coupon	Wednesday, 27 October, 2027	Wednesday, 27 October, 2027	30	5.07	5.32	5.46	5.59
47th Coupon	Saturday, 27 November, 2027	Monday, 29 November, 2027	31	5.24	5.50	5.64	5.78
48th Coupon	Monday, 27 December, 2027	Monday, 27 December, 2027	30	5.07	5.32	5.46	5.59
Principal Payment	Monday, 27 December, 2027	Monday, 27 December, 2027		333.33	333.33	333.33	333.33
49th Coupon	Thursday, 27 January, 2028	Thursday, 27 January, 2028	31	2.61	2.74	2.81	2.81
50th Coupon	Sunday, 27 February, 2028	Monday, 28 February, 2028	31	2.61	2.74	2.81	2.81



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
51st Coupon	Monday, 27 March, 2028	Monday, 27 March, 2028	29	2.44	2.56	2.63	2.63
52nd Coupon	Thursday, 27 April, 2028	Thursday, 27 April, 2028	31	2.61	2.74	2.81	2.81
53rd Coupon	Saturday, 27 May, 2028	Monday, 29 May, 2028	30	2.53	2.65	2.72	2.72
54th Coupon	Tuesday, 27 June, 2028	Tuesday, 27 June, 2028	31	2.61	2.74	2.81	2.81
55th Coupon	Thursday, 27 July, 2028	Thursday, 27 July, 2028	30	2.53	2.65	2.72	2.72
56th Coupon	Sunday, 27 August, 2028	Monday, 28 August, 2028	31	2.61	2.74	2.81	2.81
57th Coupon	Wednesday, 27 September, 2028	Wednesday, 27 September, 2028	31	2.61	2.74	2.81	2.81
58th Coupon	Friday, 27 October, 2028	Friday, 27 October, 2028	30	2.53	2.65	2.72	2.72
59th Coupon	Monday, 27 November, 2028	Monday, 27 November, 2028	31	2.61	2.74	2.81	2.81



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
60th Coupon	Wednesday, 27 December, 2028	Wednesday, 27 December, 2028	30	2.53	2.65	2.72	2.72
Principal / Maturity value	Wednesday, 27 December, 2028	Wednesday, 27 December, 2028		333.33	333.33	333.33	333.33

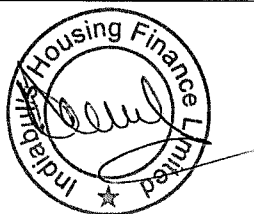


SERIES IX

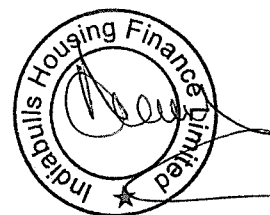
84 Months - Annual Coupon Payment

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post Incentive for existing investors or senior citizens	Post Incentive for existing investors and senior citizens
Face Value per NCD (in Rs.)	1000	1000	1000
Number of NCDs held (assumed)	1	1	1
Date of Allotment (assumed)*	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023
Tenor	7 years	7 years	7 years
Coupon Rate for all Categories I & II	10.00%	NA	NA
Coupon Rate for all Categories III & IV	10.50%	10.75%	11.00%
Redemption Date/Maturity Date (assumed)	Friday, 27 December, 2030	Friday, 27 December, 2030	Friday, 27 December, 2030
Frequency of the interest payment with specified dates	First interest on December 27, 2024, subsequently on the 27th day of December every year	First interest on December 27, 2024, subsequently on the 27th day of December every year	First interest on December 27, 2024, subsequently on the 27th day of December every year
Day Count Convention	Actual/Actual	Actual/Actual	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
Deemed date of allotment	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023		-1000	-1000	-1000	-1000
1st Coupon	Friday, 27 December, 2024	Friday, 27 December, 2024	366	100.00	105.00	107.50	110.00
2nd Coupon	Saturday, 27 December, 2025	Monday, 29 December, 2025	365	100.00	105.00	107.50	110.00
3rd Coupon	Sunday, 27 December, 2026	Thursday, 24 December, 2026	365	100.00	105.00	107.50	110.00



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
Principal Payment	Sunday, 27 December, 2026	Thursday, 24 December, 2026		200.00	200.00	200.00	200.00
4th Coupon	Monday, 27 December, 2027	Monday, 27 December, 2027	365	80.00	84.00	86.00	88.00
Principal Payment	Monday, 27 December, 2027	Monday, 27 December, 2027		200.00	200.00	200.00	200.00
5th Coupon	Wednesday, 27 December, 2028	Wednesday, 27 December, 2028	366	60.00	63.00	64.50	66.00
Principal Payment	Wednesday, 27 December, 2028	Wednesday, 27 December, 2028		200.00	200.00	200.00	200.00
6th Coupon	Thursday, 27 December, 2029	Thursday, 27 December, 2029	365	40.00	42.00	43.00	44.00
Principal Payment	Thursday, 27 December, 2029	Thursday, 27 December, 2029		200.00	200.00	200.00	200.00
7th Coupon	Friday, 27 December, 2030	Friday, 27 December, 2030	365	20.00	21.00	21.50	22.00
Principal Payment	Friday, 27 December, 2030	Friday, 27 December, 2030		200.00	200.00	200.00	200.00



SERIES X

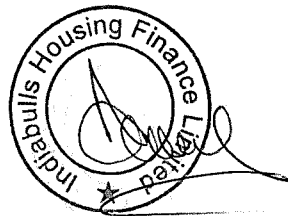
84 Months - Monthly Coupon Payment			

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post Incentive for existing investors or senior citizens	Post Incentive for existing investors and senior citizens
Face Value per NCD (in Rs.)	1000	1000	1000
Number of NCDs held (assumed)	1	1	1
Date of Allotment (assumed)*	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023
Tenor	7 years	7 years	7 years
Coupon Rate for all Categories I & II	9.57%	NA	NA
Coupon Rate for all Categories III & IV	10.03%	10.28%	10.53%
Redemption Date/Maturity Date (assumed)	Friday, 27 December, 2030	Friday, 27 December, 2030	Friday, 27 December, 2030
Frequency of the interest payment with specified dates	First interest on January 27, 2024 and subsequently on the 27th day of every month.	First interest on January 27, 2024 and subsequently on the 27th day of every month.	First interest on January 27, 2024 and subsequently on the 27th day of every month.
Day Count Convention	Actual/Actual	Actual/Actual	Actual/Actual

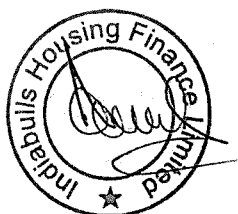
Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
Deemed date of allotment	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023		-1000	-1000	-1000	-1000
1st Coupon	Saturday, 27 January, 2024	Monday, 29 January, 2024	31	8.10	8.49	8.70	8.92



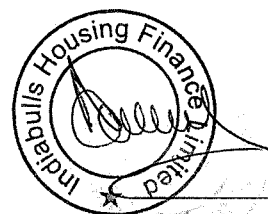
Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
2nd Coupon	Tuesday, 27 February, 2024	Tuesday, 27 February, 2024	31	8.10	8.49	8.70	8.92
3rd Coupon	Wednesday, 27 March, 2024	Wednesday, 27 March, 2024	29	7.58	7.94	8.14	8.34
4th Coupon	Saturday, 27 April, 2024	Monday, 29 April, 2024	31	8.10	8.49	8.70	8.92
5th Coupon	Monday, 27 May, 2024	Monday, 27 May, 2024	30	7.84	8.22	8.42	8.63
6th Coupon	Thursday, 27 June, 2024	Thursday, 27 June, 2024	31	8.10	8.49	8.70	8.92
7th Coupon	Saturday, 27 July, 2024	Monday, 29 July, 2024	30	7.84	8.22	8.42	8.63
8th Coupon	Tuesday, 27 August, 2024	Tuesday, 27 August, 2024	31	8.10	8.49	8.70	8.92
9th Coupon	Friday, 27 September, 2024	Friday, 27 September, 2024	31	8.10	8.49	8.70	8.92
10th Coupon	Sunday, 27 October, 2024	Monday, 28 October, 2024	30	7.84	8.22	8.42	8.63
11th Coupon	Wednesday, 27 November, 2024	Wednesday, 27 November, 2024	31	8.10	8.49	8.70	8.92
12th Coupon	Friday, 27 December, 2024	Friday, 27 December, 2024	30	7.84	8.22	8.42	8.63
13th Coupon	Monday, 27 January, 2025	Monday, 27 January, 2025	31	8.13	8.52	8.73	8.94



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
		January, 2025					
14th Coupon	Thursday, 27 February, 2025	Thursday, 27 February, 2025	31	8.13	8.52	8.73	8.94
15th Coupon	Thursday, 27 March, 2025	Thursday, 27 March, 2025	28	7.34	7.69	7.88	8.07
16th Coupon	Sunday, 27 April, 2025	Monday, 28 April, 2025	31	8.13	8.52	8.73	8.94
17th Coupon	Tuesday, 27 May, 2025	Tuesday, 27 May, 2025	30	7.86	8.24	8.45	8.65
18th Coupon	Friday, 27 June, 2025	Friday, 27 June, 2025	31	8.13	8.52	8.73	8.94
19th Coupon	Sunday, 27 July, 2025	Monday, 28 July, 2025	30	7.86	8.24	8.45	8.65
20th Coupon	Wednesday, 27 August, 2025	Wednesday, 27 August, 2025	31	8.13	8.52	8.73	8.94
21st Coupon	Saturday, 27 September, 2025	Monday, 29 September, 2025	31	8.13	8.52	8.73	8.94
22nd Coupon	Monday, 27 October, 2025	Monday, 27 October, 2025	30	7.86	8.24	8.45	8.65
23rd Coupon	Thursday, 27 November, 2025	Thursday, 27 November, 2025	31	8.13	8.52	8.73	8.94
24th Coupon	Saturday, 27 December, 2025	Monday, 29 December, 2025	30	7.86	8.24	8.45	8.65



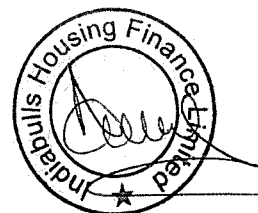
Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
25th Coupon	Tuesday, 27 January, 2026	Tuesday, 27 January, 2026	31	8.13	8.52	8.73	8.94
26th Coupon	Friday, 27 February, 2026	Friday, 27 February, 2026	31	8.13	8.52	8.73	8.94
27th Coupon	Friday, 27 March, 2026	Friday, 27 March, 2026	28	7.34	7.69	7.88	8.07
28th Coupon	Monday, 27 April, 2026	Monday, 27 April, 2026	31	8.13	8.52	8.73	8.94
29th Coupon	Wednesday, 27 May, 2026	Wednesday, 27 May, 2026	30	7.86	8.24	8.45	8.65
30th Coupon	Saturday, 27 June, 2026	Monday, 29 June, 2026	31	8.13	8.52	8.73	8.94
31st Coupon	Monday, 27 July, 2026	Monday, 27 July, 2026	30	7.86	8.24	8.45	8.65
32nd Coupon	Thursday, 27 August, 2026	Thursday, 27 August, 2026	31	8.13	8.52	8.73	8.94
33rd Coupon	Sunday, 27 September, 2026	Monday, 28 September, 2026	31	8.13	8.52	8.73	8.94
34th Coupon	Tuesday, 27 October, 2026	Tuesday, 27 October, 2026	30	7.86	8.24	8.45	8.65
35th Coupon	Friday, 27 November, 2026	Friday, 27 November, 2026	31	8.13	8.52	8.73	8.94
36th Coupon	Sunday, 27 December, 2026	Thursday, 24	30	7.86	8.24	8.45	8.65



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
		December, 2026					
Principal Payment	Sunday, 27 December, 2026	Thursday, 24 December, 2026		200.00	200.00	200.00	200.00
37th Coupon	Wednesday, 27 January, 2027	Wednesday, 27 January, 2027	31	6.50	6.81	6.98	7.15
38th Coupon	Saturday, 27 February, 2027	Monday, 1 March, 2027	31	6.50	6.81	6.98	7.15
39th Coupon	Saturday, 27 March, 2027	Monday, 29 March, 2027	28	5.87	6.15	6.31	6.46
40th Coupon	Tuesday, 27 April, 2027	Tuesday, 27 April, 2027	31	6.50	6.81	6.98	7.15
41st Coupon	Thursday, 27 May, 2027	Thursday, 27 May, 2027	30	6.29	6.59	6.76	6.92
42nd Coupon	Sunday, 27 June, 2027	Monday, 28 June, 2027	31	6.50	6.81	6.98	7.15
43rd Coupon	Tuesday, 27 July, 2027	Tuesday, 27 July, 2027	30	6.29	6.59	6.76	6.92
44th Coupon	Friday, 27 August, 2027	Friday, 27 August, 2027	31	6.50	6.81	6.98	7.15
45th Coupon	Monday, 27 September, 2027	Monday, 27 September, 2027	31	6.50	6.81	6.98	7.15
46th Coupon	Wednesday, 27 October, 2027	Wednesday, 27 October, 2027	30	6.29	6.59	6.76	6.92
47th Coupon	Saturday, 27 November, 2027	Monday, 29 November, 2027	31	6.50	6.81	6.98	7.15



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
		November , 2027					
48th Coupon	Monday, 27 December, 2027	Monday, 27 December , 2027	30	6.29	6.59	6.76	6.92
Principal Payment	Monday, 27 December, 2027	Monday, 27 December , 2027		200.00	200.00	200.00	200.00
49th Coupon	Thursday, 27 January, 2028	Thursday, 27 January, 2028	31	4.86	5.10	5.22	5.35
50th Coupon	Sunday, 27 February, 2028	Monday, 28 February, 2028	31	4.86	5.10	5.22	5.35
51st Coupon	Monday, 27 March, 2028	Monday, 27 March, 2028	29	4.55	4.77	4.89	5.00
52nd Coupon	Thursday, 27 April, 2028	Thursday, 27 April, 2028	31	4.86	5.10	5.22	5.35
53rd Coupon	Saturday, 27 May, 2028	Monday, 29 May, 2028	30	4.71	4.93	5.05	5.18
54th Coupon	Tuesday, 27 June, 2028	Tuesday, 27 June, 2028	31	4.86	5.10	5.22	5.35
55th Coupon	Thursday, 27 July, 2028	Thursday, 27 July, 2028	30	4.71	4.93	5.05	5.18
56th Coupon	Sunday, 27 August, 2028	Monday, 28 August, 2028	31	4.86	5.10	5.22	5.35
57th Coupon	Wednesday, 27 September, 2028	Wednesday, 27 September , 2028	31	4.86	5.10	5.22	5.35



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
58th Coupon	Friday, 27 October, 2028	Friday, 27 October, 2028	30	4.71	4.93	5.05	5.18
59th Coupon	Monday, 27 November, 2028	Monday, 27 November, 2028	31	4.86	5.10	5.22	5.35
60th Coupon	Wednesday, 27 December, 2028	Wednesday, 27 December, 2028	30	4.71	4.93	5.05	5.18
Principal Payment	Wednesday, 27 December, 2028	Wednesday, 27 December, 2028		200.00	200.00	200.00	200.00
61st Coupon	Saturday, 27 January, 2029	Monday, 29 January, 2029	31	3.25	3.41	3.49	3.58
62nd Coupon	Tuesday, 27 February, 2029	Tuesday, 27 February, 2029	31	3.25	3.41	3.49	3.58
63rd Coupon	Tuesday, 27 March, 2029	Tuesday, 27 March, 2029	28	2.94	3.08	3.15	3.23
64th Coupon	Friday, 27 April, 2029	Friday, 27 April, 2029	31	3.25	3.41	3.49	3.58
65th Coupon	Sunday, 27 May, 2029	Monday, 28 May, 2029	30	3.15	3.30	3.38	3.46
66th Coupon	Wednesday, 27 June, 2029	Wednesday, 27 June, 2029	31	3.25	3.41	3.49	3.58
67th Coupon	Friday, 27 July, 2029	Friday, 27 July, 2029	30	3.15	3.30	3.38	3.46
68th Coupon	Monday, 27 August, 2029	Monday, 27 August, 2029	31	3.25	3.41	3.49	3.58



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
		August, 2029					
69th Coupon	Thursday, 27 September, 2029	Thursday, 27 September, 2029	31	3.25	3.41	3.49	3.58
70th Coupon	Saturday, 27 October, 2029	Monday, 29 October, 2029	30	3.15	3.30	3.38	3.46
71st Coupon	Tuesday, 27 November, 2029	Tuesday, 27 November, 2029	31	3.25	3.41	3.49	3.58
72nd Coupon	Thursday, 27 December, 2029	Thursday, 27 December, 2029	30	3.15	3.30	3.38	3.46
Principal Payment	Thursday, 27 December, 2029	Thursday, 27 December, 2029		200.00	200.00	200.00	200.00
73rd Coupon	Sunday, 27 January, 2030	Monday, 28 January, 2030	31	1.63	1.70	1.75	1.79
74th Coupon	Wednesday, 27 February, 2030	Wednesday, 27 February, 2030	31	1.63	1.70	1.75	1.79
75th Coupon	Wednesday, 27 March, 2030	Wednesday, 27 March, 2030	28	1.47	1.54	1.58	1.61
76th Coupon	Saturday, 27 April, 2030	Monday, 29 April, 2030	31	1.63	1.70	1.75	1.79
77th Coupon	Monday, 27 May, 2030	Monday, 27 May, 2030	30	1.57	1.65	1.69	1.73



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
78th Coupon	Thursday, 27 June, 2030	Thursday, 27 June, 2030	31	1.63	1.70	1.75	1.79
79th Coupon	Saturday, 27 July, 2030	Monday, 29 July, 2030	30	1.57	1.65	1.69	1.73
80th Coupon	Tuesday, 27 August, 2030	Tuesday, 27 August, 2030	31	1.63	1.70	1.75	1.79
81st Coupon	Friday, 27 September, 2030	Friday, 27 September, 2030	31	1.63	1.70	1.75	1.79
82nd Coupon	Sunday, 27 October, 2030	Monday, 28 October, 2030	30	1.57	1.65	1.69	1.73
83rd Coupon	Wednesday, 27 November, 2030	Wednesday, 27 November, 2030	31	1.63	1.70	1.75	1.79
84th Coupon	Friday, 27 December, 2030	Friday, 27 December, 2030	30	1.57	1.65	1.69	1.73
Principal / Maturity value	Friday, 27 December, 2030	Friday, 27 December, 2030		200.00	200.00	200.00	200.00

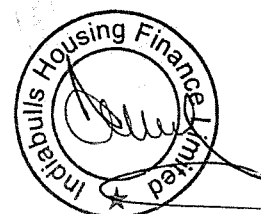


SERIES XI

120 Months - Annual Coupon Payment

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post Incentive for existing investors or senior citizens	Post Incentive for existing investors and senior citizens
Face Value per NCD (in Rs.)	1000	1000	1000
Number of NCDs held (assumed)	1	1	1
Date of Allotment (assumed)*	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023
Tenor	10 years	10 years	10 years
Coupon Rate for all Categories I & II	10.25%	NA	NA
Coupon Rate for all Categories III & IV	10.75%	11.00%	11.25%
Redemption Date/Maturity Date (assumed)	Tuesday, 27 December, 2033	Tuesday, 27 December, 2033	Tuesday, 27 December, 2033
Frequency of the interest payment with specified dates	First interest on December 27, 2024, subsequently on the 27th day of December every year	First interest on December 27, 2024, subsequently on the 27th day of December every year	First interest on December 27, 2024, subsequently on the 27th day of December every year
Day Count Convention	Actual/Actual	Actual/Actual	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
Deemed date of allotment	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023		-1000	-1000	-1000	-1000
1st Coupon	Friday, 27 December, 2024	Friday, 27 December, 2024	366	102.50	107.50	110.00	112.50
2nd Coupon	Saturday, 27 December, 2025	Monday, 29 December, 2025	365	102.50	107.50	110.00	112.50
3rd Coupon	Sunday, 27 December, 2026	Thursday, 24 December, 2026	365	102.50	107.50	110.00	112.50



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
Principal Payment	Sunday, 27 December, 2026	Thursday, 24 December, 2026		125.00	125.00	125.00	125.00
4th Coupon	Monday, 27 December, 2027	Monday, 27 December, 2027	365	89.69	94.06	96.25	98.44
Principal Payment	Monday, 27 December, 2027	Monday, 27 December, 2027		125.00	125.00	125.00	125.00
5th Coupon	Wednesday, 27 December, 2028	Wednesday, 27 December, 2028	366	76.88	80.63	82.50	84.61
Principal Payment	Wednesday, 27 December, 2028	Wednesday, 27 December, 2028		125.00	125.00	125.00	125.00
6th Coupon	Thursday, 27 December, 2029	Thursday, 27 December, 2029	365	64.06	67.19	68.75	70.31
Principal Payment	Thursday, 27 December, 2029	Thursday, 27 December, 2029		125.00	125.00	125.00	125.00
7th Coupon	Friday, 27 December, 2030	Friday, 27 December, 2030	365	51.25	53.75	55.00	56.25
Principal Payment	Friday, 27 December, 2030	Friday, 27 December, 2030		125.00	125.00	125.00	125.00
8th Coupon	Saturday, 27 December, 2031	Friday, 26 December, 2031	365	38.44	40.31	41.25	42.19
Principal Payment	Saturday, 27 December, 2031	Friday, 26 December, 2031		125.00	125.00	125.00	125.00
9th Coupon	Monday, 27 December, 2032	Monday, 27 December, 2032	366	25.63	26.88	27.50	28.20
Principal Payment	Monday, 27 December, 2032	Monday, 27 December, 2032		125.00	125.00	125.00	125.00
10th Coupon	Tuesday, 27 December, 2033	Tuesday, 27 December, 2033	365	12.81	13.44	13.75	14.06
Principal Payment	Tuesday, 27 December, 2033	Tuesday, 27 December, 2033		125.00	125.00	125.00	125.00

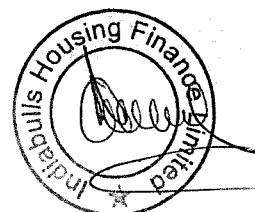


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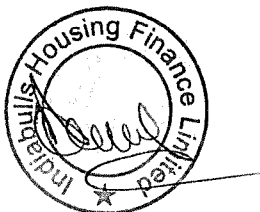
120 Months - Monthly Coupon Payment

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post Incentive for existing investors or senior citizens	Post Incentive for existing investors and senior citizens
Face Value per NCD (in Rs.)	1000	1000	1000
Number of NCDs held (assumed)	1	1	1
Date of Allotment (assumed)*	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023
Tenor	10 years	10 years	10 years
Coupon Rate for all Categories I & II	9.80%	NA	NA
Coupon Rate for all Categories III & IV	10.25%	10.50%	10.75%
Redemption Date/Maturity Date (assumed)	Tuesday, 27 December, 2033	Tuesday, 27 December, 2033	Tuesday, 27 December, 2033
Frequency of the interest payment with specified dates	First interest on January 27, 2024 and subsequently on the 27th day of every month.	First interest on January 27, 2024 and subsequently on the 27th day of every month.	First interest on January 27, 2024 and subsequently on the 27th day of every month.
Day Count Convention	Actual/Actual	Actual/Actual	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
Deemed date of allotment	Wednesday, 27 December, 2023	Wednesday, 27 December, 2023		-1000	-1000	-1000	-1000
1st Coupon	Saturday, 27 January, 2024	Monday, 29 January, 2024	31	8.30	8.69	8.90	9.11
2nd Coupon	Tuesday, 27 February, 2024	Tuesday, 27 February, 2024	31	8.30	8.69	8.90	9.11



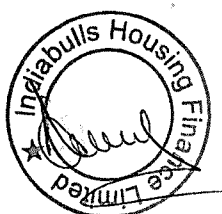
Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
		February, 2024					
3rd Coupon	Wednesday, 27 March, 2024	Wednesday, 27 March, 2024	29	7.76	8.12	8.32	8.52
4th Coupon	Saturday, 27 April, 2024	Monday, 29 April, 2024	31	8.30	8.69	8.90	9.11
5th Coupon	Monday, 27 May, 2024	Monday, 27 May, 2024	30	8.03	8.40	8.61	8.81
6th Coupon	Thursday, 27 June, 2024	Thursday, 27 June, 2024	31	8.30	8.69	8.90	9.11
7th Coupon	Saturday, 27 July, 2024	Monday, 29 July, 2024	30	8.03	8.40	8.61	8.81
8th Coupon	Tuesday, 27 August, 2024	Tuesday, 27 August, 2024	31	8.30	8.69	8.90	9.11
9th Coupon	Friday, 27 September, 2024	Friday, 27 September, 2024	31	8.30	8.69	8.90	9.11
10th Coupon	Sunday, 27 October, 2024	Monday, 28 October, 2024	30	8.03	8.40	8.61	8.81
11th Coupon	Wednesday, 27 November, 2024	Wednesday, 27 November, 2024	31	8.30	8.69	8.90	9.11
12th Coupon	Friday, 27 December, 2024	Friday, 27 December, 2024	30	8.03	8.40	8.61	8.81
16th Coupon	Monday, 27 January, 2025	Monday, 27 January, 2025	31	8.32	8.71	8.92	9.13



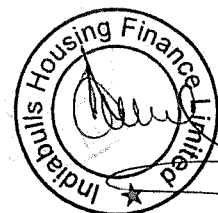
Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
14th Coupon	Thursday, 27 February, 2025	Thursday, 27 February, 2025	31	8.32	8.71	8.92	9.13
15th Coupon	Thursday, 27 March, 2025	Thursday, 27 March, 2025	28	7.52	7.87	8.06	8.25
16th Coupon	Sunday, 27 April, 2025	Monday, 28 April, 2025	31	8.32	8.71	8.92	9.13
17th Coupon	Tuesday, 27 May, 2025	Tuesday, 27 May, 2025	30	8.05	8.43	8.63	8.84
18th Coupon	Friday, 27 June, 2025	Friday, 27 June, 2025	31	8.32	8.71	8.92	9.13
19th Coupon	Sunday, 27 July, 2025	Monday, 28 July, 2025	30	8.05	8.43	8.63	8.84
20th Coupon	Wednesday, 27 August, 2025	Wednesday, 27 August, 2025	31	8.32	8.71	8.92	9.13
21st Coupon	Saturday, 27 September, 2025	Monday, 29 September, 2025	31	8.32	8.71	8.92	9.13
22nd Coupon	Monday, 27 October, 2025	Monday, 27 October, 2025	30	8.05	8.43	8.63	8.84
23rd Coupon	Thursday, 27 November, 2025	Thursday, 27 November, 2025	31	8.32	8.71	8.92	9.13
24th Coupon	Saturday, 27 December, 2025	Monday, 29 December, 2025	30	8.05	8.43	8.63	8.84
25th Coupon	Tuesday, 27 January, 2026	Tuesday, 27 January, 2026	31	8.32	8.71	8.92	9.13



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
		January, 2026					
26th Coupon	Friday, 27 February, 2026	Friday, 27 February, 2026	31	8.32	8.71	8.92	9.13
27th Coupon	Friday, 27 March, 2026	Friday, 27 March, 2026	28	7.52	7.87	8.06	8.25
28th Coupon	Monday, 27 April, 2026	Monday, 27 April, 2026	31	8.32	8.71	8.92	9.13
29th Coupon	Wednesday, 27 May, 2026	Wednesday, 27 May, 2026	30	8.05	8.43	8.63	8.84
30th Coupon	Saturday, 27 June, 2026	Monday, 29 June, 2026	31	8.32	8.71	8.92	9.13
31st Coupon	Monday, 27 July, 2026	Monday, 27 July, 2026	30	8.05	8.43	8.63	8.84
32nd Coupon	Thursday, 27 August, 2026	Thursday, 27 August, 2026	31	8.32	8.71	8.92	9.13
33rd Coupon	Sunday, 27 September, 2026	Monday, 28 September, 2026	31	8.32	8.71	8.92	9.13
34th Coupon	Tuesday, 27 October, 2026	Tuesday, 27 October, 2026	30	8.05	8.43	8.63	8.84
35th Coupon	Friday, 27 November, 2026	Friday, 27 November, 2026	31	8.32	8.71	8.92	9.13
36th Coupon	Sunday, 27 December, 2026	Thursday, 24 December, 2026	30	8.05	8.43	8.63	8.84



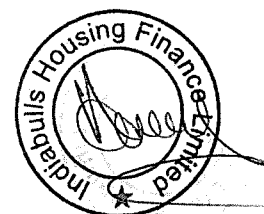
Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
Principal Payment	Sunday, 27 December, 2026	Thursday, 24 December, 2026		125.00	125.00	125.00	125.00
37th Coupon	Wednesday, 27 January, 2027	Wednesday, 27 January, 2027	31	7.28	7.62	7.81	7.99
38th Coupon	Saturday, 27 February, 2027	Monday, 1 March, 2027	31	7.28	7.62	7.81	7.99
39th Coupon	Saturday, 27 March, 2027	Monday, 29 March, 2027	28	6.58	6.88	7.05	7.22
40th Coupon	Tuesday, 27 April, 2027	Tuesday, 27 April, 2027	31	7.28	7.62	7.81	7.99
41st Coupon	Thursday, 27 May, 2027	Thursday, 27 May, 2027	30	7.05	7.37	7.55	7.73
42nd Coupon	Sunday, 27 June, 2027	Monday, 28 June, 2027	31	7.28	7.62	7.81	7.99
43rd Coupon	Tuesday, 27 July, 2027	Tuesday, 27 July, 2027	30	7.05	7.37	7.55	7.73
44th Coupon	Friday, 27 August, 2027	Friday, 27 August, 2027	31	7.28	7.62	7.81	7.99
45th Coupon	Monday, 27 September, 2027	Monday, 27 September, 2027	31	7.28	7.62	7.81	7.99
46th Coupon	Wednesday, 27 October, 2027	Wednesday, 27 October, 2027	30	7.05	7.37	7.55	7.73
47th Coupon	Saturday, 27 November, 2027	Monday, 29 November, 2027	31	7.28	7.62	7.81	7.99



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
48th Coupon	Monday, 27 December, 2027	Monday, 27 December, 2027	30	7.05	7.37	7.55	7.73
Principal Payment	Monday, 27 December, 2027	Monday, 27 December, 2027		125.00	125.00	125.00	125.00
49th Coupon	Thursday, 27 January, 2028	Thursday, 27 January, 2028	31	6.22	6.51	6.67	6.83
50th Coupon	Sunday, 27 February, 2028	Monday, 28 February, 2028	31	6.22	6.51	6.67	6.83
51st Coupon	Monday, 27 March, 2028	Monday, 27 March, 2028	29	5.82	6.09	6.24	6.39
52nd Coupon	Thursday, 27 April, 2028	Thursday, 27 April, 2028	31	6.22	6.51	6.67	6.83
53rd Coupon	Saturday, 27 May, 2028	Monday, 29 May, 2028	30	6.02	6.30	6.46	6.61
54th Coupon	Tuesday, 27 June, 2028	Tuesday, 27 June, 2028	31	6.22	6.51	6.67	6.83
55th Coupon	Thursday, 27 July, 2028	Thursday, 27 July, 2028	30	6.02	6.30	6.46	6.61
56th Coupon	Sunday, 27 August, 2028	Monday, 28 August, 2028	31	6.22	6.51	6.67	6.83
57th Coupon	Wednesday, 27 September, 2028	Wednesday, 27 September, 2028	31	6.22	6.51	6.67	6.83



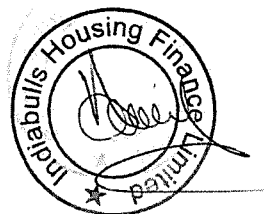
Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
58th Coupon	Friday, 27 October, 2028	Friday, 27 October, 2028	30	6.02	6.30	6.46	6.61
59th Coupon	Monday, 27 November, 2028	Monday, 27 November, 2028	31	6.22	6.51	6.67	6.83
60th Coupon	Wednesday, 27 December, 2028	Wednesday, 27 December, 2028	30	6.02	6.30	6.46	6.61
Principal Payment	Wednesday, 27 December, 2028	Wednesday, 27 December, 2028		125.00	125.00	125.00	125.00
61st Coupon	Saturday, 27 January, 2029	Monday, 29 January, 2029	31	5.20	5.44	5.58	5.71
62nd Coupon	Tuesday, 27 February, 2029	Tuesday, 27 February, 2029	31	5.20	5.44	5.58	5.71
63rd Coupon	Tuesday, 27 March, 2029	Tuesday, 27 March, 2029	28	4.70	4.92	5.04	5.16
64th Coupon	Friday, 27 April, 2029	Friday, 27 April, 2029	31	5.20	5.44	5.58	5.71
65th Coupon	Sunday, 27 May, 2029	Monday, 28 May, 2029	30	5.03	5.27	5.40	5.52
66th Coupon	Wednesday, 27 June, 2029	Wednesday, 27 June, 2029	31	5.20	5.44	5.58	5.71
67th Coupon	Friday, 27 July, 2029	Friday, 27 July, 2029	30	5.03	5.27	5.40	5.52
68th Coupon	Monday, 27 August, 2029	Monday, 27 August, 2029	31	5.20	5.44	5.58	5.71



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
		August, 2029					
69th Coupon	Thursday, 27 September, 2029	Thursday, 27 September, 2029	31	5.20	5.44	5.58	5.71
70th Coupon	Saturday, 27 October, 2029	Monday, 29 October, 2029	30	5.03	5.27	5.40	5.52
71st Coupon	Tuesday, 27 November, 2029	Tuesday, 27 November, 2029	31	5.20	5.44	5.58	5.71
72nd Coupon	Thursday, 27 December, 2029	Thursday, 27 December, 2029	30	5.03	5.27	5.40	5.52
Principal Payment	Thursday, 27 December, 2029	Thursday, 27 December, 2029		125.00	125.00	125.00	125.00
73rd Coupon	Sunday, 27 January, 2030	Monday, 28 January, 2030	31	4.16	4.35	4.46	4.57
74th Coupon	Wednesday, 27 February, 2030	Wednesday, 27 February, 2030	31	4.16	4.35	5.54	4.57
75th Coupon	Wednesday, 27 March, 2030	Wednesday, 27 March, 2030	28	3.76	3.93	4.99	4.12
76th Coupon	Saturday, 27 April, 2030	Monday, 29 April, 2030	31	4.16	4.35	5.53	4.57
77th Coupon	Monday, 27 May, 2030	Monday, 27 May, 2030	30	4.03	4.21	5.35	4.42



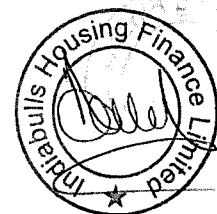
Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
78th Coupon	Thursday, 27 June, 2030	Thursday, 27 June, 2030	31	4.16	4.35	5.53	4.57
79th Coupon	Saturday, 27 July, 2030	Monday, 29 July, 2030	30	4.03	4.21	5.35	4.42
80th Coupon	Tuesday, 27 August, 2030	Tuesday, 27 August, 2030	31	4.16	4.35	5.53	4.57
81st Coupon	Friday, 27 September, 2030	Friday, 27 September, 2030	31	4.16	4.35	5.53	4.57
82nd Coupon	Sunday, 27 October, 2030	Monday, 28 October, 2030	30	4.03	4.21	5.35	4.42
83rd Coupon	Wednesday, 27 November, 2030	Wednesday, 27 November, 2030	31	4.16	4.35	5.53	4.57
84th Coupon	Friday, 27 December, 2030	Friday, 27 December, 2030	30	4.03	4.21	5.35	4.42
Principal Payment	Friday, 27 December, 2030	Friday, 27 December, 2030		125.00	125.00	125.00	125.00
85th Coupon	Monday, 27 January, 2031	Monday, 27 January, 2031	31	3.12	3.27	3.35	3.43
86th Coupon	Thursday, 27 February, 2031	Thursday, 27 February, 2031	31	3.12	3.27	3.35	3.43
87th Coupon	Thursday, 27 March, 2031	Thursday, 27 March, 2031	28	2.82	2.95	3.02	3.09



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
88th Coupon	Sunday, 27 April, 2031	Monday, 28 April, 2031	31	3.12	3.27	3.35	3.43
89th Coupon	Tuesday, 27 May, 2031	Tuesday, 27 May, 2031	30	3.02	3.16	3.24	3.31
90th Coupon	Friday, 27 June, 2031	Friday, 27 June, 2031	31	3.12	3.27	3.35	3.43
91st Coupon	Sunday, 27 July, 2031	Monday, 28 July, 2031	30	3.02	3.16	3.24	3.31
92nd Coupon	Wednesday, 27 August, 2031	Wednesday, 27 August, 2031	31	3.12	3.27	3.35	3.43
93rd Coupon	Saturday, 27 September, 2031	Monday, 29 September, 2031	31	3.12	3.27	3.35	3.43
94th Coupon	Monday, 27 October, 2031	Monday, 27 October, 2031	30	3.02	3.16	3.24	3.31
95th Coupon	Thursday, 27 November, 2031	Thursday, 27 November, 2031	31	3.12	3.27	3.35	3.43
96th Coupon	Saturday, 27 December, 2031	Friday, 26 December, 2031	30	3.02	3.16	3.24	3.31
Principal Payment	Saturday, 27 December, 2031	Friday, 26 December, 2031		125.00	125.00	125.00	125.00
97th Coupon	Tuesday, 27 January, 2032	Tuesday, 27 January, 2032	31	2.07	2.17	2.22	2.28



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
98th Coupon	Friday, 27 February, 2032	Friday, 27 February, 2032	31	2.07	2.17	2.22	2.28
99th Coupon	Saturday, 27 March, 2032	Monday, 29 March, 2032	29	1.94	2.03	2.08	2.13
100th Coupon	Tuesday, 27 April, 2032	Tuesday, 27 April, 2032	31	2.07	2.17	2.22	2.28
101st Coupon	Thursday, 27 May, 2032	Thursday, 27 May, 2032	30	2.01	2.10	2.15	2.20
102nd Coupon	Sunday, 27 June, 2032	Monday, 28 June, 2032	31	2.07	2.17	2.22	2.28
103rd Coupon	Tuesday, 27 July, 2032	Tuesday, 27 July, 2032	30	2.01	2.10	2.15	2.20
104th Coupon	Friday, 27 August, 2032	Friday, 27 August, 2032	31	2.07	2.17	2.22	2.28
105th Coupon	Monday, 27 September, 2032	Monday, 27 September, 2032	31	2.07	2.17	2.22	2.28
106th Coupon	Wednesday, 27 October, 2032	Wednesday, 27 October, 2032	30	2.01	2.10	2.15	2.20
107th Coupon	Saturday, 27 November, 2032	Monday, 29 November, 2032	31	2.07	2.17	2.22	2.28
108th Coupon	Monday, 27 December, 2032	Monday, 27 December, 2032	30	2.01	2.10	2.15	2.20
Principal Payment	Monday, 27 December, 2032	Monday, 27 December, 2032		125.00	125.00	125.00	125.00



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
109th Coupon	Thursday, 27 January, 2033	Thursday, 27 January, 2033	31	1.04	1.09	1.12	1.14
110th Coupon	Sunday, 27 February, 2033	Monday, 28 February, 2033	31	1.04	1.09	1.12	1.14
111th Coupon	Sunday, 27 March, 2033	Monday, 28 March, 2033	28	0.94	0.98	1.01	1.03
112th Coupon	Wednesday, 27 April, 2033	Wednesday, 27 April, 2033	31	1.04	1.09	1.12	1.14
113th Coupon	Friday, 27 May, 2033	Friday, 27 May, 2033	30	1.01	1.05	1.08	1.10
114th Coupon	Monday, 27 June, 2033	Monday, 27 June, 2033	31	1.04	1.09	1.12	1.14
115th Coupon	Wednesday, 27 July, 2033	Wednesday, 27 July, 2033	30	1.01	1.05	1.08	1.10
116th Coupon	Saturday, 27 August, 2033	Monday, 29 August, 2033	31	1.04	1.09	1.12	1.14
117th Coupon	Tuesday, 27 September, 2033	Tuesday, 27 September, 2033	31	1.04	1.09	1.12	1.14
118th Coupon	Thursday, 27 October, 2033	Thursday, 27 October, 2033	30	1.01	1.05	1.08	1.10
119th Coupon	Sunday, 27 November, 2033	Monday, 28 November, 2033	31	1.04	1.09	1.12	1.14



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV for existing Investors or senior citizens (in Rs.) (Post-Incentive)	Coupon For Categories III & IV for existing Investors and senior citizens (in Rs.) (Post-Incentive)
120th Coupon	Tuesday, 27 December, 2033	Tuesday, 27 December, 2033	30	1.01	1.05	1.08	1.10
Principal / Maturity value	Tuesday, 27 December, 2033	Tuesday, 27 December, 2033		125.00	125.00	125.00	125.00

